

**Coop Pank AS**  
Registry code 10237832  
Address Maakri 30, Tallinn

## **DRAFT RESOLUTIONS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS OF 17 APRIL 2024**

### **Agenda item No. 1. Approval of the Annual Report 2023 of Coop Pank AS**

#### **RESOLUTION:**

To approve the Annual Report 2023 of Coop Pank AS, as submitted to the General Meeting.

### **Agenda item No. 2. Profit allocation of Coop Pank AS for the financial year 2023**

#### **RESOLUTION:**

To approve the proposal of the Management Board for allocating the net profit of Coop Pank AS in the amount of 39 204 thousand euros as follows:

- To transfer 1 960 thousand euros to the legal reserve.
- To pay dividends in the net amount of 8,70 eurocents per share. The list of shareholders entitled to receive dividends will be established as at 03.05.2024 COB. Consequently, the day of change of the rights related to the shares (ex-dividend date) is set to 02.05.2024. For shares acquired from this day onwards, the shareholder is not entitled to receive a dividend for the Company's 2023 financial year. Dividends shall be disbursed to the shareholders on 07.05.2024.
- To transfer the remaining part of the profit to retained earnings.

### **Agenda item No. 3. Overview of the Chairman of the Management Board of the business environment and of the financial results for the first two months of 2024**

*An overview is given. The agenda item is not subject to a vote.*

### **Agenda item No. 4. Appointment of independent covered pool monitor**

#### **RESOLUTION:**

Appoint KPMG Baltics OÜ (registry code 10096082) as the independent covered pool monitor for the covered bond portfolio of Coop Pank AS. The powers of the independent covered pool monitor begin when Coop Pank AS is granted an additional license to issue covered bonds and last until 31.12.2027.

To authorize the management board to conclude a contract with the covered pool monitor.

*Explanation: In 2024, Coop Pank AS plans to submit an application to the Financial Supervision Authority for an additional activity license enabling the issuance of covered bonds, preparations for submitting the corresponding application are in the process. After obtaining the additional activity license enabling the issuance of covered bonds, Coop Pank AS decides when to issue the covered bonds. Coop Pank AS informs about the issuance of covered bonds and its conditions in a separate stock exchange announcement after Coop Pank AS has adopted the relevant final decisions.*

*Pursuant to the law, in order to issue covered bonds, it is necessary to appoint an independent covered pool monitor of the collateral assets of the covered bond portfolio. The independent monitor may be an auditor company. In accordance with the law, the decision to appoint the independent covered pool monitor is within the competence of the general meeting.*